



CHINA FOODS LIMITED
中國食品有限公司
(於百慕達註冊成立之有限公司)
(股份代號：506)

各位股東：

選擇公司通訊之語言版本及收取方式

根據香港聯合交易所有限公司證券上市規則(「《上市規則》」)第2.07A條及2.07B條及中國食品有限公司(「本公司」)之公司細則，本公司現向閣下提供下述方案，以便收取本公司所有日後公司通訊(「公司通訊」)，即本公司發出或將予發出以供其任何證券持有人或投資大眾參照或採取行動之任何文件(定義見《上市規則》第1.01條)，包括但不限於：(a)董事會報告、年度賬目連同核數師報告及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)委任代表書。閣下可選擇：

- (1) 閱覽所有日後在本公司網站www.chinafoodsltd.com登載之公司通訊(「網上版本」)，以代替收取印刷本，並收取相關公司通訊已在本公司網站登載之通知函；或
- (2) 僅收取所有日後公司通訊之英文印刷本；或
- (3) 僅收取所有日後公司通訊之中文印刷本；或
- (4) 同時收取所有日後公司通訊之英文及中文印刷本。

為響應環保及長遠節省印刷及郵遞費用，本公司建議閣下選擇網上版本收取所有日後公司通訊。在行使上述選擇權時，請閣下在隨本函附上的回條(「回條」)上適當之空格內劃上「X」號，並在回條上簽署，然後請把回條寄回或親身經本公司在香港的股份過戶登記分處，即卓佳廣進有限公司(「股份登記分處」)(地址為香港皇后大道東183號合和中心22樓)交回予本公司或發送電郵至chinafoods506-ecom@hk.tricorglobal.com。倘若閣下在香港投寄回條，可使用回條內之郵寄標籤寄回，而毋須貼上郵票；否則，請貼上適當之郵票。回條亦可於本公司網站www.chinafoodsltd.com或香港交易及結算有限公司(「港交所」)網站www.hkexnews.hk內下載。

倘本公司於2018年8月20日或之前仍未收到閣下已填妥並簽署之回條或表示反對之回覆，及直至閣下發出合理時間之書面通知予股份過戶登記分處(地址如上)或以電郵方式發送至chinafoods506-ecom@hk.tricorglobal.com通知本公司前，則閣下將被視為已同意收取所有日後公司通訊之網上版本，而本公司將向閣下寄發有關公司通訊已在本公司網站刊發的通知函。

閣下有權以合理時間之書面通知予股份過戶登記分處(地址如上)或電郵至chinafoods506-ecom@hk.tricorglobal.com，更改收取公司通訊之語言版本及方式之選擇。即使閣下已經選擇(或被視為已同意)收取所有日後公司通訊之網上版本，惟因任何理由以致收取或接收公司通訊時遇到困難，本公司將在收到閣下給予股份過戶登記分處之書面要求(地址如上)或電郵至chinafoods506-ecom@hk.tricorglobal.com後，立即向閣下寄發公司通訊之印刷本，費用全免。

請注意：(a)本公司及股份登記分處將應要求提供公司通訊之英文版及中文版印刷本；及(b)公司通訊之英文及中文版本亦登載於本公司網站www.chinafoodsltd.com(由首次登載日起計存放至少5年)及港交所網站www.hkexnews.hk。

閣下如有任何與本函有關的疑問，請致電股份過戶登記分處電話熱線(852) 2980 1333，辦公時間為星期一至五(香港公眾假期除外)上午9時正至下午5時正。

代表
中國食品有限公司
董事總經理
樂秀菊
謹啟

2018年7月20日

REPLY FORM 回條

To: **China Foods Limited (the “Company”)**

致：

Notes附註:

1. Terms used in this Reply Form shall bear the same meanings as those defined in the letter to the Shareholders dated 20 July 2018.
本回條中所用之詞彙與日期為2018年7月20日寄發予股東之函件所界定者具有相同涵義。
2. Please complete all your details clearly. Reply Form with no box, or more than one box, marked with "X", or otherwise incorrectly completed will be voided.
請閣下清楚填妥所有資料。未有在任何一個方格內或在超過一個方格內劃上「X」號或以其他不正確之方式填寫的回條將告無效。
3. If the Company does not receive a duly completed and signed Reply Form or does not receive a response indicating an objection from you on or before 20 August 2018, you will be deemed to have agreed to receive the Website Version of all future Corporate Communications until and unless you notify otherwise by reasonable notice in writing to the Company c/o the Company's Branch Share Registrar, Tricor Progressive Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong or by email to chinafoods506-ecom@hk.tricorglobal.com. All future Corporate Communications will be sent out in the manner specified in the Company's letter dated 20 July 2018 and we will send you a notification letter of the publication of the relevant Corporate Communications on the Company's website.
倘本公司於2018年8月20日或之前仍未收到閣下已填妥並簽署之回條或表示反對之回覆，閣下將被視為已同意收取所有日後公司通訊之網上版本，直至及除非閣下發出合理時間之書面通知予本公司(經本公司的股份過戶登記分處(即卓佳廣進有限公司)轉交)，地址為香港皇后大道東183號合和中心22樓或以電郵發送至 chinafoods506-ecom@hk.tricorglobal.com 另作通知為止。本公司將按2018年7月20日之本公司函件內所述之方式向閣下寄發所有日後公司通訊，並向閣下寄發有關公司通訊已在本公司網站登載之通知函。
4. By selection to read the Corporate Communications through the Website Version instead of receiving printed copies, you have expressly agreed to waive the right to receive the Corporate Communications in printed form.
在選擇閱覽公司通訊之網上版本，以代替收取印刷本後，閣下已明示同意放棄收取公司通訊印刷本之權利。
5. If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Reply Form in order for it to be valid.
如屬聯名股東，則本回條須由該名於本公司股東名冊上就聯名持有股份而其姓名名列首位之股東簽署，方為有效。
6. The above instruction will apply to all future Corporate Communications to be sent to shareholders of the Company until you notify in writing to the Company c/o the Company's Branch Share Registrar, Tricor Progressive Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong or by email to chinafoods506-ecom@hk.tricorglobal.com.
上述指示適用於將寄發予本公司股東之所有日後公司通訊，直至閣下發出書面通知予本公司(經本公司的股份過戶登記分處(即卓佳廣進有限公司)轉交)，地址為香港皇后大道東183號合和中心22樓或以電郵發送至 chinafoods506-ecom@hk.tricorglobal.com 另作通知為止。
7. Shareholders are entitled to change the choice of language and means of receipt of the Corporate Communications at any time by reasonable notice in writing to the Company c/o the Company's Branch Share Registrar (at the above address) or by email to chinafoods506-ecom@hk.tricorglobal.com.
股東有權隨時發出合理時間之書面通知予本公司(經本公司的股份過戶登記分處(地址如上)轉交)或以電郵發送至 chinafoods506-ecom@hk.tricorglobal.com，要求更改有關公司通訊之語言版本及收取方式。
8. For the avoidance of doubt, we do not process any additional instructions written on this Reply Form.
為免存疑，任何在本回條上之額外手寫指示，本公司將不予處理。
- * "Corporate Communication(s)" means any document(s) issued or to be issued by the Company for the information or action of any holders of its securities or the investing public as defined in Rule 1.01 of the Listing Rules, including but are not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, a summary financial report; (b) the interim report and, where applicable, a summary interim report; (c) notices of meeting; (d) listing documents; (e) circulars; and (f) proxy forms.
「公司通訊」乃本公司發出或將予發出以供其任何證券持有人或投資大眾參照或採取行動之任何文件(定義見《上市規則》第1.01條)，包括但不限於：(a)董事會報告、年度賬目連同核數師報告及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)委任代表書。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

"Personal Data" in this statement has the same meaning as "personal data" defined in the Personal Data (Privacy) Ordinance, Cap 486 ("PDPO"), which will include your name, contact telephone number and email and registered address.

本聲明中的「個人資料」相等於《個人資料(私隱)條例》(第486章)(「《私隱條例》」)所定義的「個人資料」，當中包括閣下的姓名、聯絡電話號碼，及電郵與登記地址。

Your supply of Personal Data is on a voluntary basis for the purpose of processing your request for receiving Corporate Communications in your chosen manners (the "Purposes"). However, failure to supply your Personal Data may result in us or our third party service providers unable to process your request for the Purposes. We may transfer your Personal Data to our subsidiaries, Branch Share Registrar, agent, contractor, third party service provider and/or other bodies who provides administrative, computer and other services to us for use in connection with the Purposes and to such parties who are authorized by law to request the information or are otherwise relevant for the Purposes and need to receive the information. Your Personal Data will be retained for such period as may be necessary to fulfil the Purposes and for our verification and record purposes.

閣下的個人資料是自願提供，以用於處理閣下選擇的方式予以收取公司通訊(「該等用途」)。倘若閣下未能提供上述個人資料，本公司或第三者服務供應商可能無法就該等用途處理閣下的指示。本公司可就該等用途將閣下的個人資料轉移給本公司的附屬公司、股份登記過戶分處、代理人、承辦商、第三者服務供應商及或為本公司提供行政、電腦及其他服務的團體，以及其他獲法例授權而要求取得有關資料的人士或其他與上述所列出的該等用途有關及需要接收有關資料之人士。個人資料將就履行上述該等用途所需的時間保留作核實及紀錄用途。

You have the right to request access to and/or correction of the respective Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of the Personal Data should be in writing and sent by mail to the Privacy Compliance Officer of Tricor Progressive Limited (Address: Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong).

閣下有權根據《私隱條例》，查閱及或更正相關個人資料。任何有關查閱及或更正相關個人資料的要求均須以書面方式郵寄至卓佳廣進有限公司的私隱條例事務主任(地址：香港皇后大道東183號合和中心22樓)。

(Please cut along the dotted line 請沿虛線剪下)

閣下寄回此回條時，請將郵寄標籤剪貼於信封上。

如在本港投寄毋須貼上郵票。

Please cut the mailing label and stick this on the envelope to return this Reply Form to us.

No postage stamp necessary if posted in Hong Kong.

卓佳廣進有限公司
Tricor Progressive Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong