M;Zg5 EBIT*2¯pÉ

	1ÒQ2021. 66°305• ;! ³6° p· b;¹. F&SÔ ë p¸ p·6ÒM;+‘7àp¸	1ÒQ2020 66°305• ;! ³6° p· b;¹. F&SÔ ëp¸ p·6ÒM;+‘7àp¸
f I-!õ>J!Ñ	**974.2**	736.8
+µ\”pÉ		
W5\o1¸6Ô	**2.3**	15.0
'DÐ:²Fr<}! \”F,1q üP A‡! # =•>J!Ñ	**(42.3)**	(13.3)
M;Zg5 EBIT*	**934.2**	738.5

M;Zg5 EBITDA^2¯pÉ

	1ÒQ2021. 66°305• ;! ³6° p· b;¹. F&SÔ ëp¸ p·6ÒM;+‘7àp¸	1ÒQ2020 66°305• ;! ³6° p· b;¹. F&SÔ ëp¸ p·6ÒM;+‘7àp¸
M;Zg5 EBIT*	**934.2**	738.5
+µ\”pÉ		
B 9 ã.^1ç#rYÕ A2@Q²	**230.2**	215.7
'DÐ:²\oDÊ2@Q²	**30.7**	21.9
! ~@É/ \oDÊ4Ìb_	**1.6**	0.3
!¢$ÖB 9 ã.^1ç#rYÕ A4ÞFr	**(3.9)**	(2.8)
!®h @Ø© ‹ $ÖoDÊ=Ã ä4M&†	**(11.6)**	-
B 9 ã.^1ç#rYÕ A=Ã ä	**5.8**	5.8
ayW5\oDÊ=Ã äV 3µ=•gõ	**0.9**	2.3
M;Zg5 EBITDA^	**1,187.9**	981.7

Õ6Ç9 Mæ

T 36«:Ë@Þ+K ð6Ôfn&À Õ6Ç6Çe; ó6ÒM;+‘7àKÉ5¶MD#° Õ6Ç9 Mæp»_Ë#´#c. ó;|^«5 4, ä5d 2021. 66° 305•#r1ÒQ›Z5•;! ³6° ó6ÒM; +‘7àKÉ5¶MD#° ÕθÇMæ-šDÙ6Ô! # +‘7à)|$‰6«+‘eY ä

KÉ5¶MD#°3µFr'ÙX

1ÒQ2021 . 6 6° 30 5•; ! ³6°

	eìYã	1ÒQ6 6° 305•; ! ³6°	
		2021 .	2020.
		b;¹. "ë ë	b;¹. "ë ë
		p·6ÒM;+'7àp¸	p·6ÒM;+'7àp¸
4Þ!	4	**11,218,829**	9,401,153
b_$Ö1¸6Ô		**(6,857,039)**	(5,766,142)
;ƒ!Ñ		**4,361,790**	3,635,011
!®b_#rb_$Ö4×!¢		**(3,309,207)**	(2,824,395)
Wô4ç×!¢		**(230,301)**	(227,891)
ayW5\oDÊ=Ã äV 3µ=•gõ		**(904)**	(2,315)
! ~4Þ! #r! ~4ÞFr 8=•gõ	5	**118,448**	174,672
! ~4×!¢		**(5,641)**	(16,495)
M;A‡>J!Ñ		**934,185**	738,587
W5\o1¸6Ô	6	**(2,272)**	(15,048)
'DÐ:²Fr<}! \" ó1q üP A‡! # =•>J!Ñ		**42,271**	13,298
f 1è/?I-!õ>J!Ñ		**974,184**	736,837
1è/?I-4×!¢	7	**(228,248)**	(176,663)
6Ç! >J!Ñ	8	**745,936**	560,174
1q ü>J!ÑpÉ			
6Ô! # 4i6± b		**404,548**	330,350
g 3OPI:²Fr		**341,388**	229,824
		745,936	560,174
+Ù6Ô! # 6 _Â:²Fr2©6± b1q ü>J!ÑF,;wPI Fp!ÑpÉ			
;wPI'¢6ÔFp!Ñp·!®p¸	10	**14.46**	11.81
;wPI4ÌU, Fp!Ñp·!®p¸	10	**14.46**	11.81

KÉ5¶MD#°! g 4Þ! 'ÙX
1ÒQ2021 . 6 6° 30 5•; ! ³6°

	1ÒQ‹6 6° 305•; ! ³ 6°
	2021 .
	b;¹. "ë ë
	p·6ÒM;+'7àp
6Ç! >J!Ñ	**745,936**
6Ç! ! ~! g 4Þ! p»2 f I-g-	-
6Ç! ! g 4Þ! Mågõ	**745,936**

	1ÒQ‹6 6° 305•; ! ³ 6°
	2020.
	b;¹. "ë ë
	p·6ÒM;+'7àp
6Ç! >J!Ñ	560,174
6Ç! ! ~! g 4Þ! p»2 f I-g-	-
6Ç! ! g 4Þ! Mågõ	560,174

KÉ5¶MD#°\oDÊ\H]X8 N4

5d2021 . 6 6° 30 5•

	eìYã	**2021 . 6 6° 30 5• b;¹. "ë ë p·6ÒM;+'7àp¸**	2020. 126° 315• b;¹. "ë ë p·M;+'7àp¸
g <é"}\H]			
Ç\`		-	20,000
I‡\k\H]		**59,566**	52,914
` .ž1è/?I-\H]		**223,369**	190,883
` .ž4Þ!		**239,016**	215,560
g <é"}\H]Mågõ		**521,951**	479,357
<é"}\H]			
1q €\":æ#r 1q €l 4,	12	**898,892**	540,334
:È! #´3O!Þ+Žj|:æg-		**152,019**	198,295
:Èeì, ! # óg 3OPlPl7 :æg-		**29,595**	3,534
:ÈP A‡! # :æg-		**212,909**	188,797
#°L¬\H]		**441,432**	1,767,588
# 6Ç1è/?I-\H]		**86,035**	58,012
I‡\k\H]		**31,524**	37,554
! ~1q €:æg-#r1qY°\H]		**4,395,187**	3,757,501
<é"}\H]Mågõ		**6,247,593**	6,551,615
\H]Mågõ		**6,769,544**	7,030,972
=•\oDÊ		**8,490,205**	8,079,220
:²Fr			
PI6Ô		**293,201**	

6ÒM;+‘7àKÉ5¶MD#° Õ6Ç\l"•\o5AeìYã
1ÒQ2021 . 6 6° 30 5•; ! ³6°

1

: !

3 !®`•\o5A

6Ôfn&ÀF,4Þ! #rMD#°9 Mæ ãY) .Q'"H-• ãX…Dž#r!®b_<%;Ü#r µ#Ó;Ëhš5Ap»6Ôfn&À •DÊ$iB!/] #rDÇDÊ_öl³F,/Ï\' ãDÊ$iF,+J1Þh '3 ã!®b_DÊ$iF,5a<} •#rF‹KIDX(+F,/Ï\' ¨QœF,5a.·p»+¯ ! Y>@b ¨ ³%VC F,#—'Ù#ò!®`• ä&ˆ; p» Î@É#ð!¿!®`•\o5A ä

&Ø'‡\o5A

6Ôfn&À! `•4Þ! >85d Õ&³! &ØM;A‡F,+J1Þp» •#r6Ôfn&Àf` .ž1è/? I-\o DÊ¾]-_ö90%F, g <é "}\oDÊ õ5d Õ&³! &Øp»4í Î@É7á4,iA=×\l"•'Ù#ò >>!ïJÔ8V ì M;A‡!®`• í #ð!¿&Ø'‡\o5A ä

ãY)+J1Þ\o5A

5d6Ô6Çe;p» Î@É#¹%V ¨+J1Þ!¢$ÖF,4Þ! _ü6Ôfn&À5d'Ù#ò6Çe;4Þ**1**0%1¾ • ²p· 2020 pÉ @Épˌ ä

4 4Þ!

	1ÒQ‹6 6° 305•; ! ³6°	
	2021 .	2020.
	b;¹. "ë ë	b;¹. "ë ë
	p·6ÒM;+'7àp	p·6ÒM;+'7àp
$î $i h '3		
<%;Ü	**8,614,977**	7,381,941
7D;é	**1,368,092**	1,036,601
;Ü$ih	**834,771**	704,915
! ~	**400,989**	277,696

MåY°

5 ! ~4Þ! #r! ~4ÞFr =•gõ

	1ÒQ› 6 6° 305•; ! ³6°	
	2021 .	2020.
	b;¹. "ë ë	b;¹. "ë ë
	p·6ÒM;+‘7àp	p·6ÒM;+‘7àp¸
! ~4Þ! - =•gõ		
?h"• 4Þ!	-	89,635
4ç.DX„"Q(i)	**42,907**	32,598
"H-•4Þ!	**70,393**	119,922
"H-•1¸6Ô	**(59,544)**	(100,967)
b_$Ö" DÊ$i#r.Š5Ag-F–4Þ!	**17,646**	30,720
b_$Ö" DÊ$i#r.Š5Ag-F–1¸6Ô	**(11,744)**	(20,488)
!Ñ0 4Þ!	**15,474**	3,524
! ~	**22,338**	15,761
	97,470	170,705
! ~ 4ÞFr- =•gõ		
!¢$ÖB 9 ã.ˆ1ç#rYÕ A4ÞFr	**3,850**	2,832
!¢$Ö!®h @b2© /-$Ö\oDÊ4ÞFr	**13,420**	-
"× ô-–gõp»=•gõ	**3,708**	1,135
	20,978	3,967
MåY°	**118,448**	174,672

(i) 4ç.DX„"Q

6Ô! # &Ð Õ&³! &ØR•. F© ¥M;A‡ óeì, ! # 4Þ!Ø (Âg-DÐ5d2=\oF,4ç.DX„"Q äF e„4×!¢ 6ÒF
DÇF,4ç.DX„"Q-š!®!Í"-2”&ÐKÉ5¶MD#°\oDÊ\H]X ÕF,` .ž4Þ! p·g <é"}`•!®p¸#r ! ~1q €
:æg-#r1qY°\H]p·<é"}`•!®p¸! äZ JñX„"Q Î@É £ ý+Â6ÒJÎ#° ó8E ž1¾1¾6± 3g- ä

6 W5\o1¸6Ô

	1ÒQ›6 6° 305•; ! ³6°	
	2021 .	2020.
	b;¹. "ë ë	b;¹. "ë ë
	p·6ÒM;+‘7àp	p·6ÒM;+‘7àp
b(Wô Ç\` ó!Ñ0	**148**	12,509
I‡\k\H] ó!Ñ0	**2,124**	2,539
MåY°	**2,272**	15,048

7 1è/?I-4× !¢

1è/?I- 4×!¢ ë'¢5dKIC®, +µ5 ³\I4ç. .N g¸Y°"H:². &ï 6±4ð. .N1è/?I-C/F, ØY°HbZ5 ä 1ÒQ› 2021 66°305•; . .N3IDÐF, ØY°. &ï. .NI-C/@b 23.4% ä Q¯1ÒQ2020 66°305•F,! ³6° 24.0%F,6±4ðI-C/'¢6Ô ¨Qœ ä

	1ÒQ›6 6° 305•; ! ³6° **2021 .** **b;¹. "ë ë p·6ÒM;+'7à¡**	2020. b;¹. "ë ë p·6ÒM;+'7à¡
6Ç! >J!ÑF,# 6Ç1è/?I-g-	**239,623**	159,164
` .ž1è/?I-p·2] õp¸ · 4×!¢	**(11,375)**	17,499
1è/?I-e3 4×	**228,248**	176,663

7á4, Õ&³ ©9 1è/?I-<}p· ì **©9 1è/?I-<}** íp¸#r ©9 1è/?I-<}+Ž5e8E 3p» Õ&³eì, ! # 5d! ³ Õ6Ç6Çe;F,I-C/&ï@b25%ä

/F! ~&Ø"è\¢#~F,1qZZI->J!Ñ!ï2±A 6Ôfn&ÀM;A‡9 "•1è&Ð# <}KI^ì"è1è(ñWô óC¦WôI-C/Y°K? I-g- ä

7á4,2013 Õ&³&³+^I-"•Må+èF$!¢ ó2!5/p»6Ô! # #r! R•. eì, ! # XSY>@b Õ&³+í;¹ ©9 p·M IÙ ì **Õ&³+í;¹ ©9** íp¸p»O´ Õ&³F e„ ©9 1è/?I-4çJþDÙ 2013 16°15•] ` DÐ5d Õ&³+í;¹ ©9 ä

8 6Ç! >J!Ñ

6Ç! >J!Ñ ë 2 f • ³#¬g-/4_üQœpÉ

	1ÒQ›6 6° 305•; ! ³ 6° **2021 .** **b;¹. "ë ë p·6ÒM;+'7à¡**	2020. b;¹. "ë ë p·6ÒM;+'7à¡
-š$Ö+ \P1¸6Ô	**6,889,509**	5,763,241
+ \P=Ã äp·4M&†p¸ ·4M A	**(32,470)**	2,901
	6,857,039	5,766,142
B 9 ã.^1ç#rYÕ A2@Q²	**230,223**	215,587
'DÐ:²\oDÊ2@Q²	**30,668**	21,914
! ~@É/ \oDÊ4Ìb_	**1,593**	285
2@Q²#r4Ìb_Mågõ	**262,484**	237,786
+ \P\o6Ô"¾ óaygõ	**(16,784)**	(15,721
	245,700	222,065
B 9 ã.^1ç#rYÕ A=Ã ä	**5,806**	5,831
!®h @Ø© ‹ $ÖoDÊ=Ã ä4M&ïf	**(11,593)**	-
ayW5\oDÊ=Ã äV 3µ=•gõ	**904**	2,315

(i) Z g-F–Y°! KÉ5¶MD#°3µFÙX F, ì! ~ 4Þ! #r ! ~ 4ÞFr =•gõ í Õ ä

9 Pl0

5d6Ô Õ6Ç6Çe;p»6±e„1ÒQ2020 126°315•; . .NF,6Ó6ÇPl0 ;wPl 10.6=× •p· 2020 pÉ6±e„1Ò Q›2019 126°315•; . .N;wPl 4.8=× •p¸-š+K<æ 06Ô! # 4i6± b ä5d Õ6Ç6Çe;+K<æF,6Ó6ÇPl 0 Måg õ@b b;¹. 250,355,000 ëp· 2019 pÉ b;¹. 123,078,000 ëp¸ ä

10 ;wPlFp!Ñ

(a) ;wPl'¢6ÔFp!Ñ

1ÒQ2021 66°305•; 6Çe;;wPl'¢6ÔFp!Ñ5 gõ ë2±6Ô! # 4i6± b1q ü6Ç! >J!Ñ b;¹. 404,548,000 ëp·1ÒQ›2020 66°305•; ! ³6°pÉ b;¹. 330,350,000 ëp¸#r6Ç! -šF$Wô6 _ÂPl ó5 F– 2,797,223,396 Plp·1ÒQ›2020 66°305•; ! ³6°pÉ 2,797,223,396 Plp¸ Y°K? ä

(b) ;wPl4ÌU, Fp!Ñ

5d2021 66°305• p»6Ôfn&À9*@É2©6±1¾F$Wô! 4ÌU, DÐ ó-•! p»4í;wPl4ÌU,Fp!ÑQ¯;wPl'¢6Ô Fp!ÑF #´ ä

11 1q4Þ:æg-

	2021 . 6 6° 30 5• b;¹. "ë ë p·6ÒM;+‘7àp	2020. 126° 315• b;¹. "ë ë p·M;+‘7àp
1q4Þ:æg-	**784,886**	308,229
‰\`V 3µ4M A	**(3,459)**	(2,555)
MåY°	**781,427**	305,674

6Ôfn&À30 0e„c +J1Þ ‰\`6Çp»O´+µ5d- +J1Þ!ï_Â-àg°g¸4Þ:æg-1¾5d L\P5ê4Þ:æ ä6Ôfn&À+³ ;êMU2©&7\ä3O!Þ! 6Ò Ç`,1q4Þ:æg-#rYÕ6± ‰\`3O!Þ+°$‰p»"•;ê+¯ ‰\`hPfR=ÃQ›6¨ ö äj€LÂKl C®, +B6Ç+‘7à_æ6ÇLøhÀ äcú5d1è_˜#r 6Ôfn&À=1#r(Ïaw µ#´+J1Þ ó1q4Þ:ægp»4í ‰\`hPfR ófn Õl³.N Î µ&\au ä6Ôfn&À Î@É+Ù! 1q4Þ:ægŁøhÀ2©6± £ ý2]2d$i1¾! ~ ‰DÐ(FLÂ 3q4Þ :æg-@b µY°0 ä

1q4Þ:æg-p·2 f ‰\`V 3µ4M Ap¸ ó\”o !®78)* ³pÉ

	2021 . 6 6° 30 5• b;¹. "ë ë p·6ÒM;+‘7àp	2020. 126° 315• b;¹. "ë ë p·M;+‘7àp
6¨(Â6 ³ 6°	**778,302**	300,624
6Q›12 ³6°	**3,125**	5,050
]-_ö 12 ³6°	**-**	-
MåY°	**781,427**	305,674

12 1q €:æg-#r1q €l 4,

	2021 . 6 6° 30 5• b;¹. "ë ë p·6ÒM;+‘7àp	2020. 126° 315• b;¹. "ë ë p·M;+‘7àp
1q €:æg-	**805,193**	515,259
1q €l 4,	**93,699**	25,075
MåY°	**898,892**	540,334

1q €:æg-#r1q €l 4, ó\”o !®78)* ³pÉ

	2021 . 6 6° 30 5• b;¹. "ë ë p·6ÒM;+‘7àp	2020. 126° 315• b;¹. "ë ë p·M;+‘7àp
3 ³6°!	**806,437**	524,041
3 ³6°Q› 12 ³6°!	**92,243**	16,151
1 . Q› 2 . !	**205**	15
]-_ö 2 .	**7**	127
MåY°	**898,892**	540,334

KIC®, Z~78

9 "•C¦Bh

6Ô! # C¦C 30:²M;A‡#—#‹#—9ªL£!¿DÊ$iKl&µ! Y℃19 ³F©LÂW4ç"è'‡p»Y.Ts Õ&³! &ØL¬ 50% F, b#‹5 awp» Î#¹=0\cO-3x C<%;Ü ã7D;é ã;Ü ã hš5Ap˜P¥awhš5A ãRÞ$p˜% ã"GP¥ºA‡h²hš 5A ã_ó"}hš5A#r8µB VsF%hš5AJ0(Ï$ih ã 20 ³ $iAôF,DÊ$i ä

6Ô! # C¦6±L¬ 1 SÔ#µb_$Ö b$‰p»@1ŒSÔ+^+J1Þ3x C6µ"• ä6Ô! # A‡b_MZM C¦-šY.TsM;A‡"è '‡! 100% F,'v-ª ã 100% F,MË'v#r]-_ö 60% F,`±cVp»#—3O9 "•p·! # 9 "• b$‰6µ"•F,+J1ÞDÊ !¢p¸;| 3 ü!Ø5 j|9 "•]-_ö 90% ä

F$+ýJþE

Õ&³h‡$i ¨Fœ •1¸@b > ¾DôLÂX…Džfn&À ?@,bF–9Á-ª'Ü"¾ ã&³fC"¾ ãeÚhPfR ãj€\’ aw í@b-• ãgôp»Iõ9 223‰&³! =0 \c"ïLÂ$4=™"¾4ág F,; #š: _ïp» Ò"¾(Fe "}"Cp»^ñ[2F$+ý5a .·p»(F.ßJžAÕ Ò"Šp»=™! +Ž5e >&ïX F$+ý ãLfFFe ã^ñ'3 "ïLÂ ? ±(Ï1ØE p»\S/aSå+Ž >3x \’ ã(F4ð ã" 5X ãL£M ãe34æ ?F,F$+ýC®/•p»'-2© •=0\cO-@bF–9Áp» •+J1Þ@b Õ/kp» •\JC#O-@b6Ôp» •" 5X@bií"}p» •4ðC/@b2;1óp» •n•.¢@b.½gÀp»3P"}+ŽC¦ >j€\’aw ã#—2©N4 ?F,F$+ýF–9Á ä! j|F$+ýC®/•)* ³pÉ

- 3x\’ pÉP @Î\o>82=! p».½+¶#¬9 "•7"ò+ŽC¦-–E "¾F$+ýp»2©N4F$"CDÊ$iLø9s"ïLÂp»Sÿ"C3P "}! =È_û ð+èp» •+ŽC¦9 "•Lì#°F, Ò"¾ ä

- (F4ðpÉ3xj€-ª'Ü'ŸWôKIC®F,(Â ë"¾ ã-–E "¾;Ü. p»3P"}6œ"HLf>>j€4ðF,-ª'Ü'ŸWôJþE #¹/V Yh [+¶pÊ3P_Ú C1qcp#°p»P @Î4ðC/3x"ïp» •9Á>>"¾F,<éI³.¢YÕp»_¸; 3xj€ C1qcpL£M F, 9Á>>"¾P¥"CfnL¬P¥"C$47|/ÏP¥"C ä

- " 5XpÉ2; ÷DÊ9 5 *ÿ"¾]P"Šp».¢YÕ5 *ÿ"¾A‡b_ ã5 *ÿ"¾ C1qcp •#r5 *ÿ"¾<cC® ±5ag P¥ "CpÊe3+ý! cp]—5 *ÿ"¾^ñ'3p»F$+ý5 *ÿ"¾A‡b_g-F–p»_Â_ö(Ï5 4,2(Wû=™! <Æ+‡=0\cO-f¨;ê #r=0\c'Ü6 p».¢Jsg #¹+J1ÞJ—F, B J—_óA‡. #˜#rg #¹=0\cO-F, C J—_óA‡#˜p»#´5êF$+ý 5 *ÿ"¾-•.ˆg-F–p»@bDÇDÊM;A‡<"Jþ3x C6"P¥"¾4×48 ä

- L£MpÉ@bIõ9 1q+µ-ª'Ü2¹1Øp»! # L£M 6«/FF$+ý5a.· ãj|!Þ: !Þ ãC®/•P¥"C ã5/"¾^‡+Ž"C Jñ5ag ! 5a õ"ïLÂp» Î2©N4 Ò"¾LìMüLø9sp» •` 1q(¾`•M;A‡DX(+[2 "¾$4! # e ` F$+ýF,! &Ðf¨;êpÊ.¢Js •\JC#@b6ÔF, b1õ?h"• ã'¡h²: !Þp»@b1ØE F$+ý3x C'- +ŽF, b"C …fD ä

- e34æpÉ •9É.·" 5X` 1q5X5ê ‹F,=0\c f¨;êp»3x"ï ¡ äcp5 j|JžAÕ"CpÊa…+µaun†1ØE g-F–p» 3JLÊ ãYÕY°" 5X.·$î9 9É.·p»9s.¢DÇ0ó&° ð+è ä

Wô9 DX(+

7á4, Õ&³&³+^M Y°+èM Y°5 4„p»2021 ²"ò. Õ&³&³! DÇDÊMå ä#´;|(Fe 12.7%p»&ÐES0meÚ3O/ "ŠMåj|J +B$4+í;¹4Þ! 2©N40 /Q/Ï(Fe F,'¢H¶ ²p»+í;¹=0\c4×!¢ …2©0 /Q/Ï#u.ðp»! &³+í;¹ b &ï=0\c4×!¢2 f ¡7ä&ˆLÈ/4p»#´;|(Fe 17.4%p»-Þ"}g `úLf# hšWô9 Måj|4Þ! 0 /Q0m <iC®0› ä

9 Mæ&†h

2021. Õ6Ç9 MæQ¯2020. Õ6Ç9 MæF ;|4 Y))* ³pÉ

	1ÒQ›2021 . 6 6° 30 5•; **p· b;¹. F&SÔ ëp¸ p·6ÒM;+‘7àp¸**	1ÒQ›2020. 6 6° 305•; p· b ;¹. F&SÔ ëp¸ p·6ÒM;+‘7àp¸	[2"}C/
4Þ!	**11,218.8**	9,401.2	+19.3%
b_aw			+17.0%
;ƒ!ÑC/			+0.2F&!®n·

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6Ô9 Mæ! #ò5diA=× L5»#rLøK?1è6±eø! # 2SfÚ5»MZJ(www.hkexnews.hk)#r6Ô! # MZJ• (www.chinafoodsltd.com)²!²F# ä6Ô! # 2021 Õ6Ç'Ù#ò+¯5d` E 5ê Á&Ð ²_˜MZJ• ²!²F#p» Î +¯+lF$ 06Ô! # óPI7 ä

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